

Cayden Duhaime

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EDUCATION | The University of Iowa Henry B. Tippie College of Business | **Anticipated: May 2024**

B.B.A. Finance | B.B.A Business Analytics

GPA: 3.36/4.00

LEADERSHIP & ACTIVITIES

Hawk Trade Investment Club | Iowa City | *Member*

September 2020 - Present

- Meet weekly to discuss macroeconomic news, stock pitches, and investment strategies.

Hawkeyes for Humanities | Iowa City | *Member*

September 2020- May 2021

- Met in weekly zooms and discussed how we can raise money for wildfires, and what other issues we wanted to raise money for.

Difference Makers | **North Liberty IA** | *Chair Member*

October 2016-April 2020

- Raised a total of \$63,000 in 2019 for children with life threatening diseases.
- Led a team of 10 members and assisted them with raising money.

WORK EXPERIENCE

United Iowa Financial | **Iowa City, IA** | *Wealth Associate*

February 2024-Present

- Gained insights into diverse financial planning approaches by meeting with various advisors, learning their client relationship development strategies.
- Acquired practical knowledge in financial planning and client engagement through direct observation and interaction with experienced advisors.

Cedar Rapids Bank & Trust | **Cedar Rapids, IA** | *Wealth Management Intern*

May 2023-August 2023

- Managed client portfolios, focusing on wealth optimization through tailored investment strategies and market analysis.
- Enhanced financial skills and client relationship management through continuous portfolio monitoring and adjustment.

GreenState Credit Union | **North Liberty, IA** | *Account Resolutions Intern*

May 2022-August 2022

- Lead a team of five for a ROA project over the summer to maximize return. Performed financial reporting and financial analysis. Participated in a project involving an automated text messaging system to reduce delinquency. **Community Service**

Youth Baseball Coach | **Dakota Dunes, SD** | *Coach*

April 2021-August 2021

- 9U Dakota Valley Thunder. Coached with leadership and positivity.

Church Group for St. Thomas More | North Liberty, IA | *Member*

September 2018-December 2018

- Co-led a class of 20 students in a bible study class in a 15-week course.

INTERESTS

Iowa Hawkeye Football | Travel | Baseball | Fishing | Stand-Up Comedy | Golf